

CAS Examination Fee and Study Kit Discount Program

For eligible Candidates in assistance-qualified countries

Updated: November 2017

General Information

The Casualty Actuarial Society (CAS) Board of Directors are pleased to offer an updated measure designed to provide financial relief from the cost of CAS exam fees and exam preparation materials to eligible candidates in qualified countries.

CAS Program Details

Two-tiered Fee Structure

- **Tier 1 Countries:** are *not* part of the Fee Discount Program
 - Standard exam fees (no discount) and Study Kit fees are applicable to candidates in Tier 1 countries
 - Full-time students in Tier 1 Countries are eligible for a Student discount that is detailed in the standard registration form.

Candidates in Tier 1 countries are not eligible for the Examination Fee and Study Kit Discount Program and should use the standard registration form that is posted with the CAS *Syllabus of Basic Education* in the “Admissions/Exams” section of the CAS Web Site (www.casact.org).

- **Tier 2 Countries** (see “Assistance Qualified Countries” list below):
 - Candidates employed or not employed in the financial services sector and related fields are eligible for the Fee Discount Program.

Candidates in Tier 2 countries may be eligible for the Examination Fee and Study Kit Discount Program.

Application Process for the CAS Examination Registration Fee and Study Material Discount Program

1. Candidates must apply to this Discount Program before attempting to register for an examination using a discounted fee. Approval takes approximately 2-3 business days. Exam registration forms will not be accepted concurrently with the Discount Program application.
2. The Candidate must complete the attached application and submit it to the Casualty Actuarial Society. Applications must be submitted before registering for CAS Exams MAS-I and 5-9. **A valid e-mail address is required for approval.** Please ensure that your application is legible. Applications that are not legible due to poor handwriting or a poor fax transmission will not be processed. Applications with missing or erroneous information will be returned. Applications without a *handwritten* signature will be returned.

3. Applications must be received no later than March 7, 2018 for the Spring 2018 examination session; and no later than August 15, 2018 for the Fall 2018 examination session. If you fax your application, please do not submit a duplicate via mail.
4. Upon approval, candidates will be sent *specialty marked* examination registration and order forms. These order forms will indicate the reduced fees available to the approved applicant. DO NOT distribute the forms you receive to other candidates. Unauthorized distribution of these specialty marked forms will result in disqualification from the discount program.
5. For subsequent examination sessions, candidates who previously received assistance, and who continue to meet the criteria, will receive specialty marked forms in January and May. **Candidates need only apply for assistance once to the CAS.**

Candidates or employers may direct questions related to CAS Exams MAS-I and 5-9 to Education Coordinator, Casualty Actuarial Society, e-mail: dlarson@casact.org; telephone: 703.276.3100; or fax 703.276.3108.

CAS Fee Discount Program for Exams MAS-I and 5-9 Candidate Eligibility Requirements

1. The Candidate must be a current full-time resident of a qualified country. (A complete list of qualified countries is attached.) Residents of the U.S. and Canada are not eligible. Full-time residency is defined as residing in a country for twelve months in each calendar year. For example, residents of China who study in the United States or Canada are *not* eligible to apply for or utilize the discount program.
2. The Candidate will lose eligibility upon leaving the country or ending full-time resident status in the country.
3. The Candidate must complete a one-time application for financial relief, attesting to the need for assistance.
4. If a Candidate meets the requirements and is approved for assistance, should the country lose eligibility in a subsequent year, the Candidate will retain the right to assistance for a period of three years, starting from the date that the country loses its eligibility, provided that the Candidate continues as a full-time resident of that country.
5. Candidates must write their examinations within a qualified country. If a candidate registers for an examination in the United States, Canada or any other ineligible country, participation in the discount program will be terminated.
6. The candidate must adhere to all stated requirements for the examination.
7. The candidate will permanently lose eligibility for the discount program if examination discipline penalties are imposed.

Examination Fees

- Approved Candidates will be eligible for reduced examination registration fees. A discounted fee schedule will be included with the exam application form sent to approved candidates.
- Approved Candidates registering for their first CAS exam must first fill out the New Visitor Request form under the membership section of the CAS website. Please do not fill out this form if you already have a CAS account.
- Standard registration rates apply to all Candidates for the CAS Course on Professionalism. No discounts will be applied.
- The CAS reserves the right to restrict registrations or purchases of study material.

Study Materials

- Study Notes (“Web Notes”) for Exams MAS-I and 5-9 are available electronically at no cost to the Candidate. Please see Web Notes in the “Admissions/Exams” section of the CAS Web Site at www.casact.org.
- “Study Kits” for CAS Exams 5-9 will be available to Approved Candidates without shipping charges.
- Approved Candidates may purchase only one copy of a particular textbook or study note package under the discount program.
- Approved Candidates may not purchase study materials under the discount program which are pertinent to courses for which they already have credit.

CAS 2018 Assistance Qualified Countries

Afghanistan	French Polynesia	Niger
Albania	Gabon	Nigeria
Algeria	Gambia, The	Northern Mariana Islands
Angola	Georgia	Oman
Antigua and Barbuda	Ghana	Pakistan
Argentina	Greece	Palau
Armenia	Greenland	Panama
Aruba	Grenada	Papua New Guinea
Azerbaijan	Guatemala	Paraguay
Bahamas, The	Guinea	Peru
Bahrain	Guinea-Bissau	Philippines
Bangladesh	Guyana	Poland
Barbados	Haiti	Portugal
Belize	Honduras	Romania
Benin	Hungary	Russian Federation
Bhutan	India	Rwanda
Bolivia	Indonesia	Sao Tome and Principe
Bosnia and Herzegovina	Jamaica	Saudi Arabia
Botswana	Jordan	Senegal
Brazil	Kazakhstan	Serbia
Bulgaria	Kenya	Seychelles
Burkina Faso	Kiribati	Sierra Leone
Burundi	Kosovo	Slovak Republic
Cabo Verde	Kyrgyz Republic	South Africa
Cambodia	Latvia	Sri Lanka
Cameroon	Lesotho	St. Kitts and Nevis
Cayman Islands	Liberia	St. Lucia
Chad	Lithuania	St. Vincent and the Grenadines
Chile	Macedonia, FYR	Suriname
China	Madagascar	Swaziland
Colombia	Malawi	Tajikistan
Comoros	Malaysia	Tanzania
Costa Rica	Maldives	Thailand
Cote d'Ivoire	Mali	Timor-Leste
Croatia	Malta	Togo
Cyprus	Marshall Islands	Tonga
Czech Republic	Mauritania	Trinidad and Tobago
Djibouti	Mauritius	Tunisia
Dominica	Mexico	Turkey
Dominican Republic	Micronesia, Fed. Sts.	Turkmenistan
Ecuador	Moldova	Uganda
Egypt, Arab Rep.	Mongolia	Ukraine
El Salvador	Montenegro	Uruguay
Equatorial Guinea	Morocco	Uzbekistan
Eritrea	Mozambique	Vanuatu
Estonia	Namibia	Vietnam
Ethiopia	Nepal	West Bank and Gaza
Faeroe Islands	New Caledonia	Zambia
Fiji	Nicaragua	

Note: Examination centers are not established in all qualified countries. Also, the accessibility of examination services in the following countries is contingent upon the availability of secure and reasonable shipping methods: Central African Republic, Cuba, DRC, Congo, Iran, Iraq, Lebanon, Libya, North Korea, Syria, Sudan, South Sudan, Somalia, Venezuela, Yemen, and Zimbabwe. In accordance with the U.S. Treasury the CAS will not host exams in any country that has trade sanctions held against it per <http://www.treasury.gov/resource-center/sanctions/Programs/Pages/Programs.aspx>



**Casualty Actuarial Society
Examination and Study Kit Fee Discount Program
Application for CAS Exams MAS-I and 5-9**

Please print or type:

Last Name/Family Name			First Name			Middle Name		
Maiden Name, if applicable				Date of Birth (Day-Month-Year)				
Company								
Mailing Address								
City			Postal Code			Country		
Phone Number				E-mail address				

If you have taken CAS examinations previously, please check here:

I have credit for the following:

- Exam 1/P
 Exam 2/FM
 Exam 3F/MFE
 SOA Exam MLC
 Exam 4/C
 VEE-Applied Statistical Methods
 VEE-Corporate Finance
 VEE Economics

I certify that the above information is correct. I confirm that I am a current full-time resident of the stated country. I attest to the need for financial assistance.

Signature: _____ Date: _____

RETURN TO:

Education Coordinator
 Casualty Actuarial Society
 4350 N. Fairfax Drive Suite 250
 Arlington, VA 22203
 USA
 FAX: 703.276.3108

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